



2027 NATIONAL INTEGRATED SPECIAL REPORT –
DIGITAL AND NEWSPAPER

Retirement ready

Planning for income, taxes and life after work

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Retirement ready

4 financial questions to avoid stress in retirement

RETIREMENT TRENDS IN CANADA

65.1

55 to 59 21.8%
60 to 64 44.9%
65 to 69 80.9%

35.0%
28.2%
22.8%
22.9%

Retirement planning is about more than reaching a savings goal. Canadians approaching or living in retirement must make decisions about when and how to draw income, manage taxes, access government benefits and make their money last through a potentially longer retirement. This special feature will explore the strategies, tools and expert guidance helping Canadians prepare for greater financial confidence in life after work.

- Proposed topic highlights:**
- Turning savings into income** — How retirees can coordinate pensions, RRSPs, RRIFs, investments and other sources of income throughout retirement.
 - Tax-smart retirement planning** — How withdrawal strategies, pension income splitting, credits and deductions can influence after-tax retirement income.
 - CPP, OAS and government benefits** — The considerations that can help Canadians make informed decisions about when and how to access retirement benefits.
 - Planning for longevity** — How longer lifespans are changing assumptions about saving, spending and the amount of income Canadians may need.
 - Retirement transitions** — The financial considerations involved in moving from full-time work to part-time employment, phased retirement or life after work.
 - Estate and legacy planning** — How retirees can coordinate financial, tax and estate decisions to support family and charitable goals.

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Print Weekly Readers – **2,912,000** | Digital Weekly Readers – **4,800,999**

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