



2026 NATIONAL INTEGRATED SPECIAL REPORT –  
DIGITAL AND NEWSPAPER

# Generational Wealth

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The PDF overviews are intended to be a thematic starting point. Topics highlighted will be revisited and updated during the production stage to align with the current situation

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Building and transferring wealth across generations has become a central focus for Canadian families navigating today's financial landscape. High living costs, shifting markets, and longer retirements are prompting renewed attention to how assets are grown, protected, and passed on with intention. This special feature will examine the planning strategies, governance structures, and advisory approaches that support long-term financial resilience and smooth transitions between generations.

**Proposed topic highlights:**

- Foundational Planning:** Approaches to wealth accumulation that balance growth, risk, and evolving family needs.
- Estate & Succession Strategies:** Tools such as trusts, wills, and beneficiary planning to ensure clarity and continuity.
- Intergenerational Conversations:** Guidance on fostering transparent dialogue around money, values, and shared decision-making.
- Tax & Regulatory Considerations:** Insights into managing tax exposure and navigating an increasingly complex policy environment.
- Family Governance & Stewardship:** Models that support responsible wealth management, financial literacy, and long-term cohesion.

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