



2026 NATIONAL INTEGRATED SPECIAL REPORT –
DIGITAL AND NEWSPAPER

Strategic Wealth Management

Planning, protection, and purpose across generations

INTEGRATED CONTENT FEATURES: Turnkey solutions in which participating advertisers can be mentioned or quoted in at least one story.

The PDF overviews are intended to be a thematic starting point. Topics highlighted will be revisited and updated during the production stage to align with the current situation

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As major intergenerational wealth transfers accelerate across Canada, families are seeking clear strategies to preserve assets, reduce tax exposure, and support long-term goals. From business succession to values-based giving, Canadians want practical guidance that brings together financial planning, legal structures, and family conversations. This special feature will explore the tools and expert support helping households navigate wealth transfer with confidence and clarity.

- Topic highlights:**
- Intergenerational Planning:** Helping families prepare for smooth, tax-efficient wealth transition.
 - Trusts & Structures:** Modern tools that protect assets and support multigenerational goals.
 - Business Succession:** Guidance for owners planning leadership transition and continuity.
 - Values & Legacy:** How philanthropy and purpose-driven planning shape long-term impact.
 - Advisor Insight:** The role of professional guidance in coordinating legal, tax, and investment strategies.

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Print Weekly Readers – **2,912,000** | Digital Weekly Readers – **4,800,999**

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