2025/26 NATIONAL INTEGRATED SPECIAL REPORT – DIGITAL AND NEWSPAPER

Strategic Wealth Management

Adapting to change in a new era of advisory excellence

INTEGRATED CONTENT FEATURES: Turnkey solutions in which participating advertisers can be mentioned or quoted in at least one story.

Click on the report below to see a similar past feature


SPONSOR CONTENT

Strategic wealth transfer

Sharing good fortune

MAKE YOUR INTENTIONS KNOWN TO FAMILY

Across Canada, wealth management is evolving as client expectations rise, markets fluctuate and investment options continue to diversify. Firms are re-evaluating how they deliver advice, balance human insight with technology, and uphold trust in a dynamic financial environment. This special feature will spotlight how the country's leading wealth management professionals and institutions are evolving their strategies to navigate uncertainty, strengthen relationships and build long-term value for clients.

Proposed topic highlights:

EVOLVING INDUSTRY DYNAMICS — How demographic shifts, economic pressures and new regulations are reshaping Canada's wealth management landscape.
STRATEGIC INSIGHT — The approaches driving resilient portfolios, risk-aware decision-making and long-term client confidence.
TECHNOLOGY — Balancing digital innovation with the personal relationships that define trusted advice.
CLIENT EXPERIENCE & TRUST — Building engagement in an increasingly competitive marketplace.
SUSTAINABLE AND RESPONSIBLE INVESTING — How ESG principles continue to influence client priorities and product development.
THE FUTURE OF WEALTH MANAGEMENT — Exploring how strategy, innovation and collaboration will define the next generation of advisory success.

GET INVOLVED TODAY. CONTACT:

RICHARD DEACON, Project Manager T: 1.604.631.6636 E: rdeacon@globeandmail.com

Content produced by Randall Anthony Communications, a Globe-approved provider

The Globe and Mail is the #1 newspaper brand in Canada

Reaching more senior executives, business owners and professionals

Reaching more High-Net-Worth Investors with over $500K in assets.

Print/Digital Weekly Readers – **5,286,000**
Print Weekly Readers – **2,417,000** | Digital Weekly Readers – **3,636,000**

Source: Vividata SCC Fall, 2024, National, Adults 18+

Sponsor Content and Brand Ad Booking Deadline	Material Deadline	Publishing Date
October 2	November 20	November 27
November 14	January 9	January 16
February 6	March 20	March 27